

BASIC MEDICAL**SECTION I: IDENTIFYING INFORMATION TO BE COMPLETED BY WORKER**

Assistance Group Number	Recipient ID	DOB	Sex	County Name	
Client Last Name		Client First Name		MI	County Address
Client Address		Client Phone		City	Zip Code
City	Zip Code	SSN	Caseworker/Case Mgr	Caseload ID	County Phone

SECTION II: TO BE COMPLETED BY PHYSICIAN

Are you the individual's primary care physician? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Physical Examination / Vital Signs					
Height	Weight	Pulse Rate	Blood Pressure	Respiratory Rate	
HEENT			Respiratory Rate		
Chest			Heart		
Extremities			Neurological		
Visual Acuity	OS		OD		
ROM	Spine		Joints		
A. Pregnancy verification only	Date of test		Expected date of delivery		
B. Describe the client's medical conditions (physical and mental) [Include appropriate ICD-9CM, DSM-III-R and/or DSM-5 codes(s)]					
C. History of these problems (Onset, duration, treatment, prescribed medications, prognosis, etc.)				D. Health Status:	
				<input type="checkbox"/> Improving <input type="checkbox"/> Improving Without Tx <input type="checkbox"/> Improving With Tx <input type="checkbox"/> Good/Stable With Tx <input type="checkbox"/> Poor But Stable <input type="checkbox"/> Deteriorating	
E. Physical/psychological/psychiatric findings (Please also complete G and/or JFS form[new form number]for Mental Impairments as appropriate):					
F: Are additional studies or treatment indicated? If yes, specify.					

Client Last Name	Client First Name	MI	Recipient ID	SSN	
Considering the combined effects of the medical conditions noted above, please answer the following:					
G. Physical Functional Capacity Assessment					
	No	Yes	Hours		
1. Are standing/walking affected?	<input type="checkbox"/>	<input type="checkbox"/>			
If yes, how many hours in an 8-hour workday can patient stand/walk?	<input type="checkbox"/>	<input type="checkbox"/>			
How many hours without interruption?	<input type="checkbox"/>	<input type="checkbox"/>			
2. Is sitting affected?	<input type="checkbox"/>	<input type="checkbox"/>			
If yes, how many hours in an 8-hour workday can patient sit?	<input type="checkbox"/>	<input type="checkbox"/>			
How many hours without interruption?	<input type="checkbox"/>	<input type="checkbox"/>			
3. Are lifting/carrying affected?	<input type="checkbox"/>	<input type="checkbox"/>			
If yes, up to how many pounds can patient lift/carry frequently? (up to 2/3 of 8 hour day)					
<input type="checkbox"/> Up to 5 lbs. <input type="checkbox"/> 6-10 lbs. <input type="checkbox"/> 11-20 lbs. <input type="checkbox"/> 21-25 lbs. <input type="checkbox"/> 26-50 lbs. <input type="checkbox"/> 51-100 lbs.					
If yes, up to how many pounds can patient lift/carry occasionally? (up to 1/3 of 7 hour day)					
<input type="checkbox"/> Up to 5 lbs. <input type="checkbox"/> 6-10 lbs. <input type="checkbox"/> 11-20 lbs. <input type="checkbox"/> 21-25 lbs. <input type="checkbox"/> 26-50 lbs. <input type="checkbox"/> 51-100 lbs.					
	None	Not Significantly Limited	Moderately Limited	Markedly Limited	Extremely Limited
4. Are the following functions affected? If so, how?					
Pushing/pulling					
Bending					
Reaching					
Handling					
Repetitive foot movements					
Seeing					
Hearing					
Speaking					
5. What observations and/or medical evidence led to your findings in questions G1 - G4? Please provide examples of specific physical limitations:					
<p>After taking the appropriate history and performing the relevant examination, do you believe the individual is unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or that has lasted or can be expected to last for a continuous period of not less than nine months?</p> <input type="checkbox"/> Yes <input type="checkbox"/> No					
Will disclosure of this information to the client have an adverse effect? <input type="checkbox"/> Yes <input type="checkbox"/> No					
I hereby certify under penalty of law that the above information is a true and accurate description of my patient's medical condition at this time to the best of my knowledge. I understand that I may be reported to the State Medical Board and/or be subject to <i>criminal or civil prosecution</i> should I knowingly make false or misleading statements or provide altered or false documentation that results in my patient being inappropriately determined to be eligible for the Disability Financial Assistance program.					
Physician's Signature		Signature Date		Date of Last Exam	
Physician's Name <i>(Please print)</i>		Specialty			
Address					
City		State	Zip Code	Physician's Phone	